

Resources and KAECSSES

The KAECSSES system will not recognize resource eligibility for the household if non-exempt resources exceed the MS resource limits of \$2,000 for 1 person and \$3,000 for two people.

The EES worker will have occasion where they will have to manipulate the coding of resources to get the system to recognize QMB, LMB , Part D Subsidy only and/or Working Healthy eligibility.

In order to authorize Subsidy only cases the worker enters 'MD' in the Special Medical Indicator field on the PICK screen. This coding allows the worker to authorize the case when resources exceed MS limits and it indicates to MMIS that this is a Subsidy only case.

The process by which an EES worker should follow to manipulate resources for QMB, LMB, ELMB and/or Working Healthy is as follows:

- The EES worker codes all resources on the KAECSSES system according to policy.
- The EES worker makes a screen print of the MSRD screen for the file. This screen shows the accurate amount of countable and exempt resources belonging to the consumer.
- The EES worker goes back into the resource screens and codes all resources in excess of the \$2,000 for 1 person or \$3,000 for two people 'XM' for QMB/LMB/ELMB only cases or 'WX' for Working Healthy cases. The 'WX' code exempts resources from the system determination specifically for the Working Healthy program

Resource Manipulation On KAECSSES

LIRE		LIQUID RESOURCES				042308 08:49	
CASE NAME: LANFORD, Lisa		CASE NUMBER: 00000711				WORKER NAME MONTH: 0408	
BANK/DESCRIPTION (JOINT OWNER)		--PERSON--				PEND DATE	
		JOINT	TYPE	#	NAME	AMOUNT	VR
CAPITOL FEDERAL #22100547			PC	01	LISA S	1015.50	HC
CAPITOL FEDERAL #22100548			SV	01	LISA S	500.00	HC
COMMERCE #14356			SV	01	LISA S	1500.00	HC
MORE RESOURCES: NEXT-->							
VEHI		VEHICLES				042308 08:50	
CASE NAME: LANFORD, LISA		CASE NUMBER: 00000711				WORKER NAME MONTH: 0408	
		---OWNER---		VEHICLE	CURR MKT	AMOUNT	PEND
TYPE	MAKE	MODEL	YEAR #	NAME	USE	VALUE	OWED
CA	FORD	TAURUS	2002 01	LISA S	EE	13000.00	0.00
TR	CHEVY	SILVERAD	2003 01	LISA S		15500.00	0.00
MORE VEHICLES: NEXT-->							
OTAP		OTHER ASSETS/PROPERTY				042308 08:53	
CASE NAME: LANFORD, LISA		CASE NUMBER: 00000711				WORKER NAME MONTH: 0408	
NAME		REL	TY	MARKET	CNTBL	EQUITY	VR
01 LISA S	PI	HO	IB	VALUE			
				65000.00		65000.00	CS
				3500.00			HC
MORE ASSETS: MORE CLIENTS: NEXT-->							
MSRD		MS RESOURCE DETERMINATION				042308 08:55	
CASE NAME: LANFORD, LISA		CASE NUMBER: 00000711				WORKER NAME MONTH: 0408	
VEHICLES:		VALUE	OWED	EXEMPT	NON-EXEMPT		
FORD		13000.00	0.00	13000.00	0.00		
CHEVY		15500.00	0.00	15500.00	0.00		
HOUSEHOLD ASSETS: EXEMPT NON-EXEMPT							
LIQ RESOURCES		00.00	3015.50				
OTH ASSETS/PROP		65000.00	0.00				
TOTAL NON-EXEMPT RESOURCES: 3015.50							
CASE HAS FAILED THE RESOURCE DETERMINATION TEST - QMB							
CASE HAS FAILED THE RESOURCE DETERMINATION TEST - MS NEXT-->							

****SCREEN PRINT MSRD FOR THE CASE FILE****

Recode Resources in Excess of Limit

LIRE		LIQUID RESOURCES				042308 08:49 WORKER NAME	
CASE NAME: LANFORD, Lisa		CASE NUMBER: 00000711				MONTH: 0408	
BANK/DESCRIPTION (JOINT OWNER)		--PERSON--				PEND DATE	
		JOINT	TYPE	#	NAME	AMOUNT	VR
CAPITOL FEDERAL #22100547			PC	01	LISA S	1015.50	HC
CAPITOL FEDERAL #22100548			SV	01	LISA S	500.00	HC
COMMERCE #14356			XM	01	LISA S	1500.00	HC
MORE RESOURCES: NEXT-->							
VEHI		VEHICLES				042308 08:50 WORKER NAME	
CASE NAME: LANFORD, LISA		CASE NUMBER: 00000711				MONTH: 0408	
		---OWNER---		VEHICLE	CURR MKT	AMOUNT	PEND
TYPE	MAKE	MODEL	YEAR #	NAME	USE	VALUE	OWED
CA	FORD	TAURUS	2002 01	LISA S	EE	13000.00	0.00
TR	CHEVY	SILVERAD	2003 01	LISA S		15500.00	0.00
MORE VEHICLES: NEXT-->							
OTAP		OTHER ASSETS/PROPERTY				042308 08:53 WORKER NAME	
CASE NAME: LANFORD, LISA		CASE NUMBER: 00000711				MONTH: 0408	
				MARKET	CNTBL		PEND
NAME	REL	TY		VALUE	EQUITY	VR	
01 LISA S	PI	HO		65000.00	65000.00	CS	
		IB		3500.00		HC	
MORE ASSETS: MORE CLIENTS: NEXT-->							
MSRD		MS RESOURCE DETERMINATION				042308 08:55 WORKER NAME	
CASE NAME: LANFORD, LISA		CASE NUMBER: 00000711				MONTH: 0408	
VEHICLES:		VALUE	OWED	EXEMPT	NON-EXEMPT		
FORD		13000.00	0.00	13000.00	0.00		
CHEVY		15500.00	0.00	15500.00	0.00		
HOUSEHOLD ASSETS: EXEMPT NON-EXEMPT							
LIQ RESOURCES		00.00	1515.50				
OTH ASSETS/PROP		65000.00	0.00				
TOTAL NON-EXEMPT RESOURCES: 1515.50							
CASE HAS PASSED THE RESOURCE DETERMINATION TEST - QMB							
CASE HAS PASSED THE RESOURCE DETERMINATION TEST - MS NEXT-->							